Sums of Two Squares

Infinite Descent

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Fermat's original idea

As ordinary methods, such as are found in the books, are inadequate to proving such difficult propositions, I discovered at last a most singular method . . . which I called the infinite descent. Fermat, 1659

The idea: to prove an equation has no integral solutions, show one solution forces the existence of a smaller solution, leading to

$$a_1>a_2>a_3>\cdots>0,$$

which is impossible in \mathbf{Z}^+ .

Ordinary mathematical induction could be considered infinite ascent, from n to n + 1.

Outline

- Irrationality
- $\bullet\,$ Nonsolvability of several equations in Z and Q
- Sums of Two Squares

Irrationality of $\sqrt{2}$

Here is the usual proof. Suppose

$$\sqrt{2}=rac{m}{n},$$

with *m* and *n* in Z^+ . Without loss of generality, (m, n) = 1. Then

$$m^2=2n^2,$$

so m^2 is even, so *m* is even: m = 2m'. Substitute and cancel:

$$2m^{\prime 2}=n^2.$$

Thus n^2 is even, so *n* is even. This contradicts (m, n) = 1.

Irrationality of $\sqrt{2}$

Here is a proof by descent. We don't have to insist (m, n) = 1. Suppose

$$\sqrt{2}=rac{m}{n},$$

with m and n in \mathbf{Z}^+ . Then

$$m^2=2n^2,$$

so m^2 is even, so *m* is even: m = 2m'. Substitute and cancel:

$$2m^{\prime 2}=n^2.$$

Thus n^2 is even, so *n* is even: n = 2n', so

$$m^{\prime 2}=2n^{\prime 2}.$$

A solution (m, n) to $x^2 = 2y^2$ in \mathbf{Z}^+ leads to another (m', n') where 0 < m' < m (or 0 < n' < n): a contradiction.

Irrationality of $\sqrt{2}$

Here is a wholly different proof by descent. Suppose $\sqrt{2} \in \mathbf{Q}$. Since $1 < \sqrt{2} < 2$,

$$\sqrt{2}=1+rac{a}{b}, \quad ext{with } 0<rac{a}{b}<1.$$

Square both sides and clear the denominator:

$$2b^2 = b^2 + 2ab + a^2$$

Thus
$$a^2 = b^2 - 2ab = (b - 2a)b$$
, so

$$\frac{a}{b} = \frac{b - 2a}{a}$$

Now

$$\sqrt{2} = 1 + \frac{a}{b} = 1 + \frac{b - 2a}{a},$$

with a smaller denominator: 0 < a < b. By descent we have a contradiction. (Or the denominator is eventually 1: $\sqrt{2} \in \mathbf{Z}$.)

Irrationality of \sqrt{d}

Let $d \in \mathbf{Z}^+$ with $d \neq \Box$. Suppose $\sqrt{d} \in \mathbf{Q}$. Let $\ell < \sqrt{d} < \ell + 1$, $\ell \in \mathbf{Z}$. Write

$$\sqrt{d} = \ell + rac{a}{b}, \quad ext{with } 0 < rac{a}{b} < 1.$$

Square both sides and clear the denominator:

$$db^2 = \ell^2 b^2 + 2\ell ab + a^2.$$

Thus $a^2 = db^2 - \ell^2 b^2 - 2\ell ab = (db - \ell^2 b - 2\ell a)b$ so $\frac{a}{b} = \frac{db - \ell^2 b - 2\ell a}{a}.$

Now

$$\sqrt{d} = \ell + rac{a}{b} = \ell + rac{db - \ell^2 b - 2\ell a}{a},$$

with a smaller denominator: 0 < a < b. By descent we have a contradiction. (Or the denominator is eventually 1: $\sqrt{d} \in \mathbf{Z}$.)

Impossibility of $x^2 + y^2 = 3$ in **Q**

Theorem

There is no solution to $x^2 + y^2 = 3$ in rational numbers.

If there is, x and y are not 0. We can take them both positive. Write x = a/c and y = b/c with a, b, c in \mathbf{Z}^+ , so

 $a^2+b^2=3c^2.$

Then $a^2 + b^2 \equiv 0 \mod 3$, so (!) *a* and *b* are multiples of 3: a = 3a' and b = 3b'. Then

$$9a'^2 + 9b'^2 = 3c^2 \Longrightarrow 3(a'^2 + b'^2) = c^2,$$

so 3|c: c = 3c'. Then

$$3(a'^2 + b'^2) = 9c'^2 \Longrightarrow a'^2 + b'^2 = 3c'^2.$$

We have a new solution with 0 < c' < c: contradiction.

$x^4 + y^4 = z^2$

Theorem (Fermat)

There is no solution in
$$\mathbf{Z}^+$$
 to $x^4 + y^4 = z^2$.

This is the only result for which we have details of his proof!

Corollary

The equation
$$a^4 + b^4 = c^4$$
 has no solution in **Z**⁺.

To prove the theorem, let's make the Pythagorean triple (x^2, y^2, z) primitive. If a prime p divides x and y then $z^2 = x^4 + y^4$ is divisible by p^4 : $p^4|z^2$, so $p^2|z$.

$$x = px', y = py', z = p^2 z' \Rightarrow p^4 (x'^4 + y'^4) = p^4 z'^2.$$

Thus $x'^4 + y'^4 = z'^2$. So without loss of generality, (x, y) = 1.

$x^4 + y^4 = z^2$

When $x^4 + y^4 = z^2$ in **Z**⁺ with (x, y) = 1, (x^2, y^2, z) is a primitive triple: one of x or y is odd and the other even. By symmetry, take x odd and y even, so

$$x^2 = u^2 - v^2$$
, $y^2 = 2uv$, $z = u^2 + v^2$

where u > v > 0 and (u, v) = 1 (and $u \not\equiv v \mod 2$). Then (x, v, u) is a primitive triple with x odd, so v is even:

$$x = s^2 - t^2$$
, $v = 2st$, $u = s^2 + t^2$,

where s > t > 0 and (s, t) = 1. Note $z > u^2 \ge u = s^2 + t^2$, and

$$y^2 = 2uv = 2(s^2 + t^2)(2st) = 4st(s^2 + t^2).$$

 $x^4 + y^4 = z^2$

$$y^2 = 4st(s^2 + t^2), \quad (s,t) = 1, \quad z > s^2 + t^2.$$

Since y is even,

$$\left(\frac{y}{2}\right)^2 = st(s^2 + t^2).$$

The factors on the right are pairwise relatively prime (why?) and each is positive, so they are all squares:

$$s = x'^2$$
, $t = y'^2$, $s^2 + t^2 = z'^2$.

where x', y', z' are positive and pairwise relatively prime. Then

$$x'^4 + y'^4 = z'^2,$$

so we have a second primitive solution to our equation. Since

$$z > s^2 + t^2 = z'^2 \ge z',$$

we are done by descent on z: z' < z. Put differently, if $x^4 + y^4 = z^2$ has soln in **Z**⁺, so does $x^4 + y^4 = 1$, but it doesn't.

Summary of the descent

$$\begin{aligned} x^4 + y^4 &= z^2, \quad (x, y) = 1, \quad y \text{ even}, \\ x^2 &= u^2 - v^2, \quad y^2 = 2uv, \quad z = u^2 + v^2, \quad (u, v) = 1, \\ x &= s^2 - t^2, \quad v = 2st, \quad u = s^2 + t^2, \quad (s, t) = 1, \\ s &= x'^2, \quad t = y'^2, \quad s^2 + t^2 = z'^2 \Rightarrow x'^4 + y'^4 = z'^2. \end{aligned}$$

Suppose we started with $x^4 + y^4 = z^4$. Then what happens?

$$\begin{aligned} x^4 + y^4 &= z^4, \quad (x, y) = 1, \quad y \text{ even}, \\ x^2 &= u^2 - v^2, \quad y^2 = 2uv, \quad z^2 = u^2 + v^2, \quad (u, v) = 1, \\ x &= s^2 - t^2, \quad v = 2st, \quad u = s^2 + t^2, \quad (s, t) = 1, \\ s &= x'^2, \quad t = y'^2, \quad s^2 + t^2 = z'^2 \Rightarrow x'^4 + y'^4 = z'^2. \end{aligned}$$

Alternate Descent Parameter

The first solution (x, y, z) to $x^4 + y^4 = z^2$ can be written in terms of the second (smaller) solution (x', y', z'):

$$x = x'^4 - y'^4$$
, $y = 2x'y'z'$, $z = 4x'^4y'^4 + z'^4$.

So in fact $z > z'^4$, not just $z > z'^2$ as before. These explicit formulas tell us

0 < y' < y and $0 < \max(x', y') < y \le \max(x, y)$,

so we could do descent on max(x, y) (on y?) rather than on z.

Consequences of nonsolvability of $x^4 + y^4 = z^2$ in Z^+

Corollary

Any integral solution to $x^4 + y^4 = z^2$ has x or y equal to 0.

Otherwise change signs to make x and y (and z) all positive.

Corollary

The only rational solutions to $y^2 = x^4 + 1$ are $(0, \pm 1)$.

Set x = a/c and y = b/c to get $(bc)^2 = a^4 + c^4$. Thus a = 0, so x = 0.

Corollary

The only rational solutions to
$$2y^2 = x^4 - 1$$
 are $(\pm 1, 0)$.

Square and fiddle to get $(y/x)^4 + 1 = ((x^4 + 1)/2x^2)^2$, so y = 0.

Consequences of nonsolvability of $x^4 + y^4 = z^2$ in Z^+

Corollary

The only rational solutions to
$$y^2 = x^3 - 4x$$
 are $(0,0), (\pm 2,0)$.

There is a one-to-one correspondence

$$v^2 = u^4 + 1 \longleftrightarrow y^2 = x^3 - 4x, \ x \neq 0.$$

given by

$$x = \frac{2}{u^2 - v} \qquad y = \frac{4u}{u^2 - v}$$
$$u = \frac{y}{2x} \qquad v = \frac{y^2 - 8x}{4x^2},$$

so from the corollary that $v^2 = u^4 + 1$ only has rational solutions with u = 0, rational solutions to $y^2 = x^3 - 4x$ have x = 0 or y = 0.

Consequences of nonsolvability of $x^4 + y^4 = z^2$ in Z^+

Corollary

The only rational solution to $y^2 = x^3 + x$ is (0, 0).

Assume $x \neq 0$. Since $y^2 = x(x^2 + 1)$, $y \neq 0$. May take x, y > 0. Then (!) $x = a/c^2$ and $y = b/c^3$ in reduced form, so

$$\left(rac{b}{c^3}
ight)^2 = \left(rac{a}{c^2}
ight)^3 + rac{a}{c^2} \Longrightarrow b^2 = a^3 + ac^4 = a(a^2 + c^4).$$

Since (a, c) = 1,

$$a = u^2, \quad a^2 + c^4 = v^2 \Longrightarrow u^4 + c^4 = v^2.$$

$x^4 - y^4 = z^2$

Theorem (Fermat)

There is no solution in
$$\mathbf{Z}^+$$
 to $x^4 - y^4 = z^2$.

To prove the theorem, since $z^2 + y^4 = x^4$ instead of $x^4 + y^4 = z^2$, reverse the roles of x and z; do descent on x instead of on z. Some extra details arise. On the right side below are explicit formulas for a solution (x, y, z) in terms of a "smaller" solution (x', y', z').

Consequences of nonsolvability of $x^4 - y^4 = z^2$ in Z^+

Old corollariesNew corollaries
$$x^4 + y^4 = z^2$$
 in $\mathbb{Z} \Rightarrow xy = 0$ $x^4 - y^4 = z^2$ in $\mathbb{Z} \Rightarrow yz = 0$ $y^2 = x^4 + 1$ in $\mathbb{Q} \Rightarrow x = 0$ $y^2 = x^4 - 1$ in $\mathbb{Q} \Rightarrow y = 0$ $2y^2 = x^4 - 1$ in $\mathbb{Q} \Rightarrow x = \pm 1$ $2y^2 = x^4 - 1$ in $\mathbb{Q} \Rightarrow x = \pm 1$ $y^2 = x^3 - 4x$ in $\mathbb{Q} \Rightarrow y = 0$ $y^2 = x^3 + 4x$ in $\mathbb{Q} \Rightarrow y = 0$ $y^2 = x^3 + x$ in $\mathbb{Q} \Rightarrow y = 0$ $y^2 = x^3 - x$ in $\mathbb{Q} \Rightarrow y = 0$

Consequences of nonsolvability of $x^4 \pm y^4 = z^2$ in Z^+

Theorem

No Pythagorean triple has two terms that are squares.

Otherwise we could solve $x^4 + y^4 = z^2$ or $x^4 + y^2 = z^4$ in **Z**⁺. Many Pythagorean triples have one term that is a square:

| а | 3 | 7 | 9 | 16 | 17 | 225 |
|---|---|----|----|----|-----|-----|
| b | 4 | 24 | 40 | 63 | 144 | 272 |
| С | 5 | 25 | 41 | 65 | 145 | 353 |

Theorem

The only triangular number that is a fourth power is 1.

If $m(m+1)/2 = n^4$ with m > 1 then $\{m, m+1\} = \{x^4, 2y^4\}$ with x > 1 and y > 1, so $x^4 - 2y^4 = \pm 1 \Longrightarrow y^8 \pm x^4 = ((x^4 \pm 1)/2)^2$. This is impossible in positive integers.

Consequences of nonsolvability of $x^4 \pm y^4 = z^2$ in **Z**⁺

Why did Fermat look at $x^4 \pm y^4 = z^2$ rather than $x^4 \pm y^4 = z^4$?

Theorem (Fermat)

No Pythagorean triangle has area equal to a square or twice a square.

This first part was stated by Fibonacci (1225), without proof.

These are not inverse correspondences, but that's okay.

$x^3 + y^3 = z^3$

Theorem (Euler, 1768)

There is no solution in
$$\mathbf{Z}^+$$
 to $x^3 + y^3 = z^3$.

Euler used descent and needed a lemma.

Lemma

If
$$a^2 + 3b^2 = cube$$
 and $(a, b) = 1$ then $a = u^3 - 9uv^2$ and $b = 3u^2v - 3v^3$ for some $u, v \in \mathbb{Z}$.

This is analogous to a description of $a^2 + b^2 =$ cube with (a, b) = 1: $a = u^3 - 3uv^2$ and $b = 3u^2v - v^3$. Euler proved the lemma with unique factorization in $\mathbb{Z}[\sqrt{-3}]$, but that is *false*:

$$4 = 2 \cdot 2 = (1 + \sqrt{-3})(1 - \sqrt{-3}).$$

Nevertheless, the lemma is true!

Selmer's example

Theorem (Selmer, 1951)

The only integral solution to $3x^3 + 4y^3 = 5z^3$ is (0, 0, 0).

It can be shown $3x^3 + 4y^3 \equiv 5z^3 \mod n$ has a solution $\not\equiv (0, 0, 0) \mod n$ for all $n \ge 2$, so nonsolvability in **Z** can't be seen by congruence considerations.

We sketch a proof of the theorem using descent. From an integral solution $(x, y, z) \neq (0, 0, 0)$, none of the terms is 0 and we get

$$3x^3 + 4y^3 = 5z^3 \Longrightarrow (2y)^3 + 6x^3 = 10z^3,$$

so

$$a^3 + 6b^3 = 10c^3$$

for a = 2y, b = x, c = z. May take a, b, c pairwise relatively prime.

Selmer's example

$$a^3 + 6b^3 = 10c^3$$
, $(a, b, c) = 1$
Jsing $Z[\sqrt[3]{6}] = \{k + \ell\sqrt[3]{6} + m\sqrt[3]{36} : k, \ell, m \in Z\}$, basically get

$$a + b\sqrt[3]{6} = (2 - \sqrt[3]{6})(1 - \sqrt[3]{6})\alpha^3$$

for some $\alpha \in \mathbb{Z}[\sqrt[3]{6}]$. Write $\alpha = k + \ell\sqrt[3]{6} + m\sqrt[3]{36}$ and equate coefficients of $\sqrt[3]{36}$ on both sides above:

$$0 = k^3 + 6\ell^3 + 36m^3 + 36k\ell m + 2(3k\ell^2 + 3k^2m + 18\ell m^2) -3(3k^2\ell + 18km^2 + 18\ell^2m).$$

Reduce mod 3: $0 \equiv k^3$, so 3|k. Reduce mod 9: $0 \equiv 6\ell^3$, so $3|\ell$. Reduce mod 27: $0 \equiv 36m^3$, so 3|m. Divide by 3^3 and repeat again. Thus $\alpha = 0$, so a = b = 0, so x = b = 0, y = a/2 = 0, z = 0.

Fermat speaks

If there is a right triangle with integral sides and with an area equal to the square of an integer, then there is a second triangle, smaller than the first, which has the same property [...] and so on ad infinitum. [...] From which one concludes that it is impossible that there should be [such] a right triangle.

It was a long time before I was able to apply my method to affirmative questions, because the way and manner of getting at them is much more difficult than that which I employ with negative theorems. So much so that, when I had to prove that every prime number of the form 4k + 1is made up of two squares, I found myself in much torment. But at last a certain meditation many times repeated gave me the necessary light, and affirmative questions yielded to my method [...] Fermat, 1659

Affirmative Questions

Some positive theorems Fermat (1659) suggested he could prove by descent:

- Two Square Theorem: Any prime $p \equiv 1 \mod 4$ is a sum of two squares (Euler, 1747)
- Four Square Theorem: Every positive integer is a sum of four squares (Lagrange, 1770).
- For $d \neq \Box$, $x^2 dy^2 = 1$ has infinitely many integral solutions (Lagrange, 1768). The difficult step is existence of even one nontrivial solution ($y \neq 0$).

Sums of Two Squares

Theorem

For prime p, if
$$-1 \equiv \Box \mod p$$
 then $p = x^2 + y^2$ in **Z**.

By hypothesis, $-1 \equiv a^2 \mod p$. May take |a| < p/2. Write

$$a^2+1=pd,$$

SO

$$pd = a^{2} + 1 \le \left(\frac{p}{2}\right)^{2} + 1 = \frac{p^{2}}{4} + 1 < \frac{p^{2}}{2}$$

and thus d < p/2. From any equation with side condition

$$pk = x^2 + y^2$$
, $0 < k < \frac{p}{2}$

where k > 1, we will find such an equation with 0 < k' < k. So eventually k = 1 and p is sum of two squares! How do we get k'?

Sums of Two Squares

We have

$$pk = x^2 + y^2$$
, $1 < k < \frac{p}{2}$.

Set $x \equiv r \mod k$, $y \equiv s \mod k$, with $|r|, |s| \le k/2$. At least one of r and s is not 0: otherwise, k|x and k|y, so $k^2|pk$, and thus k|p. But 1 < k < p. Since

$$r^2 + s^2 \equiv x^2 + y^2 \equiv 0 \bmod k,$$

we can set $r^2 + s^2 = kk'$ with k' > 0. Then

$$0 < kk' = r^2 + s^2 \le \left(\frac{k}{2}\right)^2 + \left(\frac{k}{2}\right)^2 = \frac{k^2}{2},$$

which makes $0 < k' \le k/2 < k$. We will show pk' is a sum of two squares.

Sums of Two Squares

$$pk = x^2 + y^2$$
, $kk' = r^2 + s^2$, $x \equiv r \mod k$, $y \equiv s \mod k$.

Multiplying,

$$(pk)(kk') = (x^2 + y^2)(r^2 + s^2) = (xs - yr)^2 + (xr + ys)^2,$$

and modulo k, $xs - yr \equiv xy - yx \equiv 0$, $xr + ys \equiv x^2 + y^2 \equiv 0$. Write xs - yr = kx' and xr + ys = ky'. Then

$$pk^{2}k' = (kx')^{2} + (ky')^{2} = k^{2}(x'^{2} + y'^{2}).$$

Divide by k^2 : $pk' = x'^2 + y'^2$, and 0 < k' < k (so 0 < k' < p/2). Repeat until k = 1.

Remark. Fermat's own proof by descent that p is a sum of two squares used counterexamples: from one, get a smaller one. Eventually reach 5, which is not a counterexample!

Sums of Two Squares

Theorem

If $n \in \mathbf{Z}^+$ is a sum of two squares in \mathbf{Q} then it is a sum of two squares in Z.

Example

No solution to $21 = x^2 + y^2$ in **Q** since none in **Z**.

Suppose $n = r^2 + s^2$ with rational r and s. Write r = a/c and s = b/c with common denominator $c \ge 1$. If c > 1, find a second representation $n = r'^2 + s'^2$ in **Q** with common denominator 0 < c' < c. So eventually c = 1 and $n = a^2 + b^2$ in **Z**. The idea for this descent is geometric: get new pairs (r, s), (r', s'), $(r'', s''), \ldots$ using repeated intersections of lines with the circle $x^2 + y^2 = n$ in **R**².

An Example

Start with
$$193 = (933/101)^2 + (1048/101)^2$$
. Let
 $P_1 = \left(\frac{933}{101}, \frac{1048}{101}\right) \approx (9.2, 10.3).$

Its nearest integral point is $Q_1 = (9, 10)$, and the line $\overline{P_1Q_1}$ meets the circle $x^2 + y^2 = 193$ in P_1 and



An Example, contd.

The nearest integral point to

$$P_2 = \left(-\frac{27}{5}, -\frac{64}{5}\right) = (-5.4, -12.8)$$

is $Q_2 = (-5, -13)$, and the line $\overline{P_2 Q_2}$ meets the circle in P_2 and the point

$$P_{3} = (-7, -12).$$

$$193 = (-7)^{2} + (-12)^{2} = 7^{2} + 12^{2}$$

The Real Picture



Using Reflections

The second intersection point of a line with a circle could be replaced with reflection across a parallel line through the origin.



Sums of Two Squares

Intersections of lines with a sphere in \mathbf{R}^3 works for three squares:

Theorem

If $n \in Z^+$ is a sum of three squares in Q then it is a sum of three squares in Z.

Start with $13 = (18/11)^2 + (15/11)^2 + (32/11)^2$.

$$P_1 = \left(\frac{18}{11}, \frac{15}{11}, \frac{32}{11}\right) \rightsquigarrow Q_1 = (2, 1, 3),$$

 $\overline{P_1Q_1}$ meets $x^2 + y^2 + z^2 = 13$ in P_1 and $P_2 = (2/3, 7/3, 8/3)$.

$$P_2 = \left(\frac{2}{3}, \frac{7}{3}, \frac{8}{3}\right) \rightsquigarrow Q_2 = (1, 2, 3),$$

 $\overline{P_2Q_2}$ meets the sphere in P_2 and $P_3 = (0,3,2)$: $13 = 0^2 + 3^2 + 2^2$.

Cautionary examples

The equation

$$x^2 + 82y^2 = 2$$

has no integral solution, but it has the rational solution (4/7, 1/7). What happens if we try the method of proof? The nearest integral point is (1,0) and the line through them meets the ellipse in (16/13, -1/13): the denominator has gone up, not down.



Cautionary examples

The equation

$$x^3 + y^3 = 13$$

has no integral solution, but it has the rational solution (7/3, 2/3). Its nearest integral point is (2, 1), and the line through them meets the curve in (2/3, 7/3), whose nearest integral point is $(1, 2), \ldots$

